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**Deborah L. Barron**

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B a r r i s t e r & S o l i c i t o r

**FAMILY INTERVIEW FORM  
FAMILY LAW MATTERS**

DATE: \_\_\_\_\_

LAWYER: \_\_\_\_\_

REFERRED BY: \_\_\_\_\_

**A. CLIENT INFORMATION**

CLIENT'S FULL NAME: \_\_\_\_\_

PRESENT ADDRESS: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

*(if different)* \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

EMAIL: \_\_\_\_\_

CELL: \_\_\_\_\_ OTHER CONTACT PHONES: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ PRESENT AGE: \_\_\_\_\_

PLACE OF BIRTH: \_\_\_\_\_

MAIDEN NAME: \_\_\_\_\_

SURNAME BEFORE THIS MARRIAGE: \_\_\_\_\_

MARITAL STATUS AT TIME OF MARRIAGE:

Single: \_\_\_\_\_ Widowed: \_\_\_\_\_ Divorced: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_

EMPLOYER'S NAME AND ADDRESS: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

HOW LONG AT THAT EMPLOYER? \_\_\_\_\_

GROSS ANNUAL INCOME: \$ \_\_\_\_\_

FREQUENCY OF PAYMENT: Bi-weekly: \_\_\_\_\_ Bi-monthly: \_\_\_\_\_ Monthly: \_\_\_\_\_

TOTAL INCOME ON LAST TAX RETURN: \$ \_\_\_\_\_

NET TAXABLE INCOME ON LAST TAX RETURN: \$ \_\_\_\_\_

OCCUPATION AT MARRIAGE: \_\_\_\_\_

**B. INFORMATION ABOUT YOUR SPOUSE**

SPOUSE'S FULL NAME: \_\_\_\_\_

SPOUSE'S PRESENT ADDRESS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

SPOUSE'S HOME PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

SPOUSE'S DATE OF BIRTH: \_\_\_\_\_ PRESENT AGE: \_\_\_\_\_

PLACE OF BIRTH: \_\_\_\_\_

MAIDEN NAME: \_\_\_\_\_

SURNAME BEFORE THIS MARRIAGE: \_\_\_\_\_

MARITAL STATUS AT TIME OF MARRIAGE:

Single: \_\_\_\_\_ Widowed: \_\_\_\_\_ Divorced: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_

EMPLOYER'S NAME AND ADDRESS:

\_\_\_\_\_

\_\_\_\_\_

HOW LONG AT THAT EMPLOYER? \_\_\_\_\_

GROSS ANNUAL INCOME: \$ \_\_\_\_\_

FREQUENCY OF PAYMENT: Bi-weekly: \_\_\_\_\_ Bi-monthly: \_\_\_\_\_ Monthly: \_\_\_\_\_

TOTAL INCOME ON LAST TAX RETURN: \$ \_\_\_\_\_

NET TAXABLE INCOME ON LAST TAX RETURN: \$ \_\_\_\_\_

SPOUSE'S OCCUPATION AT MARRIAGE: \_\_\_\_\_

**C. MARITAL HISTORY**

DATE OF COHABITATION: \_\_\_\_\_

DATE OF MARRIAGE: \_\_\_\_\_

DO YOU HAVE A GOVERNMENT-ISSUED MARRIAGE CERTIFICATE? \_\_\_\_\_

PLACE OF MARRIAGE: (*City, Province, Country*) \_\_\_\_\_

SEPARATION DATE: \_\_\_\_\_

REASONS FOR SEPARATION: \_\_\_\_\_

\_\_\_\_\_

HAVE YOU OR YOUR SPOUSE BEEN RESIDENT IN ALBERTA FOR AT LEAST ONE YEAR?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

GROUNDS FOR DIVORCE: \_\_\_\_\_ One year separation (no fault)

\_\_\_\_\_ Adultery (committed by your spouse)

\_\_\_\_\_ Physical or mental cruelty

DO YOU WANT SUPPORT FOR YOURSELF?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

AMOUNT: \$ \_\_\_\_\_

HAVE YOU COMMENCED DIVORCE PROCEEDINGS AGAINST YOUR SPOUSE IN THE PAST?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

IF YES, IN WHICH PROVINCE? \_\_\_\_\_

WHAT WAS DONE ABOUT THE ACTION? \_\_\_\_\_

\_\_\_\_\_

DID EITHER SPOUSE TAKE TIME OFF WORK DURING THE MARRIAGE?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

IF YES, EXPLAIN: \_\_\_\_\_

\_\_\_\_\_

DO YOU HAVE ANY DESIRE TO BECOME RECONCILED WITH YOUR SPOUSE?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

IF NOT, WHY? \_\_\_\_\_

\_\_\_\_\_

HAVE ANY EFFORTS TO RECONCILE BEEN MADE SINCE SEPARATION?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

IF YES, EXPLAIN: \_\_\_\_\_

DO YOU KNOW THAT MARRIAGE COUNSELLING, GUIDANCE FACILITIES AND MEDIATION SERVICES ARE AVAILABLE TO YOU? Yes: \_\_\_\_\_ No: \_\_\_\_\_

**D. CHILDREN'S ISSUES**

FULL NAME: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_ PRESENT AGE: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DO ANY OF YOUR CHILDREN HAVE SPECIAL NEEDS: Yes: \_\_\_\_\_ No: \_\_\_\_\_

IF YES, EXPLAIN: \_\_\_\_\_

PROPOSAL FOR CUSTODY OF CHILDREN (*Joint, Sole, Shared Parenting, etc.*):  
\_\_\_\_\_

PROPOSAL FOR ACCESS TO CHILDREN BY NON-CUSTODIAL PARENT:  
\_\_\_\_\_  
\_\_\_\_\_

PROPOSAL FOR CHILD SUPPORT:  
\_\_\_\_\_  
\_\_\_\_\_

**TOPICS TO DISCUSS:**

CHILD CARE EXPENSES: \_\_\_\_\_

MEDICAL/DENTAL INSURANCE PREMIUMS: \_\_\_\_\_

HEALTH RELATED EXPENSES THAT EXCEED INSURANCE: \_\_\_\_\_

EXTRAORDINARY EXPENSES FOR EDUCATION: \_\_\_\_\_

POST-SECONDARY EDUCATION: \_\_\_\_\_

EXTRAORDINARY EXPENSES FOR EXTRACURRICULAR ACTIVITIES: \_\_\_\_\_

REASONABLENESS OF THE EXPENSE: \_\_\_\_\_

ANY OTHER CONTRIBUTIONS AVAILABLE? \_\_\_\_\_

ANY CLAIMS FOR UNDUE HARDSHIP? \_\_\_\_\_

**E. MATRIMONIAL PROPERTY**

**MATRIMONIAL HOME:**

(1) MKT VALUE	(2) 1st MORTGAGE	(3) 2nd MORTGAGE	EQUITY
	(Balance)	(Balance)	(1-(2+3))

\_\_\_\_\_

**OTHER REAL ESTATE:**

(1) MKT VALUE	(2) 1st MORTGAGE	(3) 2nd MORTGAGE	EQUITY
	(Balance)	(Balance)	(1-(2+3))

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**VEHICLES:**

Year: \_\_\_\_\_ Make/Model: \_\_\_\_\_ Value: \$ \_\_\_\_\_ Debts: \$ \_\_\_\_\_

Who drives it? \_\_\_\_\_

Year: \_\_\_\_\_ Make/Model: \_\_\_\_\_ Value: \$ \_\_\_\_\_ Debts: \$ \_\_\_\_\_

Who drives it? \_\_\_\_\_

Year: \_\_\_\_\_ Make/Model: \_\_\_\_\_ Value: \$ \_\_\_\_\_ Debts: \$ \_\_\_\_\_

Who drives it? \_\_\_\_\_

**REGISTERED RETIREMENT SAVINGS PLANS:**

Current Value: \$ \_\_\_\_\_ In who's name? \_\_\_\_\_ Where held? \_\_\_\_\_

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Current Value: \$ \_\_\_\_\_ In who's name? \_\_\_\_\_ Where held? \_\_\_\_\_

Current Value: \$ \_\_\_\_\_ In who's name? \_\_\_\_\_ Where held? \_\_\_\_\_

**OTHER INVESTMENTS/SAVINGS/TERM DEPOSITS/BANK ACCOUNTS:**

In who's name? \_\_\_\_\_ Value: \$ \_\_\_\_\_ Where held? \_\_\_\_\_

In who's name? \_\_\_\_\_ Value: \$ \_\_\_\_\_ Where held? \_\_\_\_\_

In who's name? \_\_\_\_\_ Value: \$ \_\_\_\_\_ Where held? \_\_\_\_\_

**YOUR EMPLOYMENT PENSIONS:**

EMPLOYER: \_\_\_\_\_

YEARS OF CONTRIBUTION DURING MARRIAGE: \_\_\_\_\_

**YOUR SPOUSE'S EMPLOYMENT PENSIONS:**

EMPLOYER: \_\_\_\_\_

YEARS OF CONTRIBUTION DURING MARRIAGE: \_\_\_\_\_

**BUSINESSES/CORPORATE INTERESTS:**

NAME OF COMPANY OR BUSINESS: \_\_\_\_\_

NUMBER OF SHARES: \_\_\_\_\_

VALUE OF SHARES: \$ \_\_\_\_\_

REGISTERED OFFICE: \_\_\_\_\_

WHO ARE THE OFFICERS AND DIRECTORS?

\_\_\_\_\_  
\_\_\_\_\_

**OTHER ASSETS:**

DESCRIPTION: \_\_\_\_\_ OWNED BY: \_\_\_\_\_ VALUE: \$ \_\_\_\_\_

DESCRIPTION: \_\_\_\_\_ OWNED BY: \_\_\_\_\_ VALUE: \$ \_\_\_\_\_

DESCRIPTION: \_\_\_\_\_ OWNED BY: \_\_\_\_\_ VALUE: \$ \_\_\_\_\_

DESCRIPTION: \_\_\_\_\_ OWNED BY: \_\_\_\_\_ VALUE: \$ \_\_\_\_\_

**DEBTS:**

CREDITOR: \_\_\_\_\_ BALANCE OWING: \$ \_\_\_\_\_

SECURITY: \_\_\_\_\_ MONTHLY PAYMENT: \$ \_\_\_\_\_

CREDITOR: \_\_\_\_\_ BALANCE OWING: \$ \_\_\_\_\_

SECURITY: \_\_\_\_\_ MONTHLY PAYMENT: \$ \_\_\_\_\_

CREDITOR: \_\_\_\_\_ BALANCE OWING: \$ \_\_\_\_\_

SECURITY: \_\_\_\_\_ MONTHLY PAYMENT: \$ \_\_\_\_\_

CREDITOR: \_\_\_\_\_ BALANCE OWING: \$ \_\_\_\_\_

SECURITY: \_\_\_\_\_ MONTHLY PAYMENT: \$ \_\_\_\_\_

**EXEMPTIONS: (ie: inheritances, value of assets owned at marriage, proceeds of insurance policies, etc.)**

HUSBAND:

TRACED TO:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

WIFE:

TRACED TO:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DO YOU HAVE ANY REASON TO CLAIM AN UNEQUAL DIVISION OF PROPERTY ACQUIRED DURING YOUR MARRIAGE?

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HAS ANY PROPERTY BEEN SOLD OR TRANSFERRED TO ANYONE IN THE LAST YEAR?

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